PeopleSoft

PeopleSoft Enterprise Release Notes for SCM Supplier Relationship Management 8.9 Bundle 10

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These release notes reflect application updates for PeopleSoft Enterprise Supplier Relationship Management (SRM) products since the SCM 8.9 Bundle 9. This document includes resolutions for the following Supplier Relationship Management applications:

- PeopleSoft Enterprise eProcurement.
- PeopleSoft Enterprise Purchasing.
- PeopleSoft Enterprise Services Procurement.
- PeopleSoft Enterprise Strategic Sourcing.
- PeopleSoft Enterprise Supplier Contract Management.

PeopleSoft Enterprise eProcurement

This table summarizes application updates for PeopleSoft Enterprise eProcurement since the SCM 8.9 Bundle 9.

Functional Categories	Description
Basic Search	Modified to ensure the currency label and conversion occur properly while searching items for a requisition.
Business Card Requisitions	Corrected to prevent an error from occurring when adding the business card to the requisition from the favorite items.
Catalog Search	Changed to update the catalog item quantity if the item exists in the requisition.
DirectConnect/Integration Broker	• Changed to assign a timestamp value to the timestamp field on the XML request message while punching out to a direct connect vendor who uses CXML 1.2. • Changed to store the Perfect Commerce product id when transferring to the Perfect Commerce Result page from the Manage Requisition page while clicking on item description.
Performance	Modified to improve performance of the messaging processing.
Requisition Creation	Changed to prevent the item specifications from causing the ePro justification comment from being inaccessible after an item has been added through the Catalog or Express Requisition Entry.
Requisition Defaults	Modified to properly default the physical nature from the master item.
Requisition Sourcing	Changed to correctly translate and use the supplier category valued for an item category.
Requisitions	• Modified to correctly display the "add" button on the requisition search for

	special request items.
	• Ensured that the one time address is saved correctly in the database for the "Belgium" country.
Special Request Requisitions	Changed to allow the "find" button on the ePro Special Request Search Category page to function correctly.
Usability	Changed to ensure the item description does not overlap other fields on the Requisition, Line Comments, Shipping Address, and the View Printable Version pages.
Verity Search	Modified to allow the express items Verity search to work for an inactivated item, a price update, and a future date.
Workflow	• Modified to properly save the step order on the Workflow Approval Process Definition page.
	• Updated the workflow approval to only allow the user who added the ad-hoc approval step to be able to remove it.
	• Updated the approval process definition "save as" function to copy over the timeout options.

PeopleSoft Enterprise Purchasing

This table summarizes application updates for PeopleSoft Enterprise Purchasing since the SCM 8.9 Bundle 9.

Functional Categories	Descriptions
Contracts	• Added an edit check to see if an incorrect SetID is used in the Staging Contract Release, which would results in an incorrect item SetID for the purchase order. • Ensured that an error will not occur when generating a purchase when a requisition with a contract id and associated line number is sourced using the Req Select/PO Calc/PO Create process. • Modified to prevent an error message from displaying when changing the schedule quantity on the Release page in PO Contracts.
PO Batch	• Modified to properly dispatch the purchase order using EDX. • Updated to ensure that the PO Reconciliation Workbench does not allow unchecked purchase order lines to close when a specific schedule is selected. • Updated the Budget Checking process to prevent it from failing when the PO Rollover process is updating a newly added field.
PO Online	• Updated to correctly display the change order messages from the purchase order defaults. • Modified the online purchase order to delete corresponding data when the purchase order is deleted. • Modified to prevent inactive standard comments from being manually added to a purchase order. • Changed to prevent the purchase order schedule price from being reduced to zero if 'distributed by amount' is used. • Updated the Purchase Order Backorder process to validate the actual receipt quantity against the purchase order quantity. • Modified to correctly update the extended amount when making a negative value adjustment for the full purchase order schedule price. • Changed to prevent an error message from being displayed when adding a new line for a dispatched purchase order. • Changed to correctly update the pre-encumbrance amount when the purchase order quantity is decreased and then increased prior to budget checking the purchase order. • Modified to prevent an error from displaying when a purchase order is saved after deleting one of the lines when the chunking / amount approval is on and the sales tax set up for the vendor and the non-merch charges option is set to non-prorated.
Procurement Card	• Updated to prevent a PO distribution with a completed or canceled

	status from being copied to a procurement card transaction.
	• Ensured that the purchase order quantity on the Procurement Card Account Distribution page will not split based on the split percentage, when the purchase order quantity is one.
	• Updated to prevent an error from displaying when opening the ProCard Card Issuer page after setting up prepayment voucher defaults information for the vendor.
Purchasing Product Related	• Updated the online and purchase order calculation process to update the conversion rate and purchase order standard quantity.
	• Modified to prevent an item conversion error from occurring when running the PO Change process.
	• Resolved issue were a fatal error message was displaying when using the customize button on the PO - SRM Dashboard pagelets.
	• Ensured that when adding a new effective date to a vendor location, the system copies all the values of the current effective date to the new one.
Receiving Online	• Updated to properly display a partially received purchase order on the Partial Received POs Inquiry page.
	• Ensured that changing the item id for a PO receipt correctly updates the line and distribution amounts accordingly.
	• Modified to ensure that the serial control checkbox is not available for editing in the receipt update/display mode for inventory items.
Requisition Batch	• Changed to not allow the unit of measure to be modified on a purchase order line for ad-hoc items when copied from a requisition with commitment control turned on.
	• Updated the Load Requisitions process to get the currency code base from the purchasing business unit for alternate sourcing.
	• Ensured that requisitions with a 'pending' status are picked up for cancellation on the Reconciliation Workbench Filter Options page.
	• Modified the vendor look-up in Requisition Selection to use the user specified SetID.
Requisition Online	• Ensured that when items are retrieved from the eProcurement Catalog page, the items are returned in the base currency.
	• Updated to ensure that the product value defaults correctly from the default hierarchy to the Requisition Distribution.
	• Changed to prevent the item specifications from causing the ePro justification comment from being inaccessible after an item has been added through Catalog or Express Requisition Entry.
	• Modified to properly display the monetary amount on the Requisition Distribution page.
	• Modified to properly default the physical nature from the master item.
	• Changed to ensure that the percentages and the PO quantity and

	amount values on the purchase order distribution are correctly rounded when sourcing even if the percentages on the requisition distribution were not correctly rounded upon entry.
	• Updated to correctly default the ship-to id and the vender id on the requisition lines.
	• Updated to prevent an error message from occurring when a requisition is copied to another requisition with Project Costing information on the requisition defaults.
	• Modified to not display an error message when the requisition header defaults in speedchart values.
	• Modified to ensure the change order icon on the requisition schedule is disabled when the line or schedule is cancelled or closed.
	• Changed to not allow a requisition to be cancelled with at least one line sourced to Inventory.
	• Modified to correctly display the ship-to locations when items are added using the purchasing kit in requisitions.
	• Updated online requisition to ungray the distribution amount for "distribution by amount".
	• Modified to not display an error message while saving, when adding express requisition items to a requisition.
	• Ensured that an error does not appear when an apostrophe is entered in the item description field while searching for requisitions.
RTV Batch	• Modified to properly dispatch the RTV via EDX.
	• Ensured that the shipped-from address does not overlap the ship-to address on the RTV Print.

PeopleSoft Enterprise Services Procurement

This table summarizes application updates for PeopleSoft Enterprise Services Procurement since the SCM 8.9 Bundle 9.

Functional Categories	Description
Sourcing	Changed to not hide action lookup save or submit buttons if scheduling interviews and the response is to the service provider contact.
Notifications	Modified to prevent the service provider contact from seeing the e-mail ids of other contracts when receiving a cancelled e-mail.
User Management	Modified to allow the service provider contact's email address to be updated on the user profile when added from the Maintain Provider Contact page.

PeopleSoft Enterprise Strategic Sourcing

This table summarizes application updates for PeopleSoft Enterprise Strategic Sourcing since the SCM 8.9 Bundle 9.

Functional Categories	Description
Event Response	• Modified to only show the bidder's version of the PDF and XML on the View Event Package page during public events. • Modified to allow the Excel/XML document to show the maximum amount of Terms and Conditions text possible. • Modified to allow the bid response related to the functional bid factor query to auto-populate on the Bid Response page.
Integration - Contracts	Updated to pass the correct line number for the attachments with contracts created from a Strategic Sourcing event.
Reports	Modified to allow the Cycle Time Report to complete successfully when run for specific date ranges.

PeopleSoft Enterprise Supplier Contract Management

This table summarizes application updates for PeopleSoft Enterprise Supplier Contract Management since the SCM 8.9 Bundle 9.

Functional Categories	Description
Document Management	• Resolved issue where the original document create date-time was incorrectly getting reset every time an amendment was initiated. The document create date-time will now remain as the date when the document was first created so the Verity searches will work properly when searching on the create date. • Resolved issue where the document executed date-time was getting cleared every time an amendment was originated. The executed date-time will now retain the most recent last executed date-time for the contract so the Verity searches will work properly when searching on the last executed date. • Changed to prevent an error from occurring on the DB2/Unix and the OS390 platforms when generating an agreement with multiple clauses per line.
Contract Entry	• Changed to not grey-out the buyer id /administrator field on the main Contract Entry Page based on the workflow expiration settings. • Fixed issue with the timing of the check that is done to compare the date of the document with the last modified date on the Contract Entry page. The message was not always displaying based on the most recent last modified date within Contract Entry.